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A Full Service Accounting Firm Specializing in Business Advisory & Growth Strategies

Are you satisfied with the growth and profitability of your business?

Do you want more cash flow for you personally?

Would you like to have more time to spend with your family and friends?

Have you created the lifestyle you want and are you meeting your goals?

Do you have a plan to transition out of your business when that time comes?

Are you utilizing tax strategies to pay minimum taxes and take allowed deductions?

Our approach to your business success is simple. We listen.

Before we dive into your business, we must understand your short and long-term goals. Our team will analyze your current situation in order to provide strategies and financial solutions that meet real time and future aspirations to grow your business profitably. Let us tailor a unique program based on your needs – call Kathy **today!**

Connecting our CLIENTS to SUCCESS.





Grow Your Business Profitably

Business & Management

- Strategic Planning
- Cash Flow Analysis
- Budgeting & Forecasting
- Profit/Cost Projections
- Retirement Solutions
- Executive Compensation Strategies
- Employee Benefits
- Merger & Acquisition Due Diligence
- Outsourced CFO Services

Tax Planning & Compliance Consulting

- Tax Planning Strategies
- Retirement Planning
- Succession Planning
- Estate Planning
- Tax Preparation
- IRS Notices & Audits
- Regular Review of Bookkeeping Processes

New Business Startups

- Accounting System Set Up/ Implementation
- Policies, Procedures & Internal Controls
- Business Plan
- Entity Selection
- Capital Acquisition
- HR Handbooks/ Security Policies
- Streamline Loan Opportunities by Improving Bankability

Connecting our CLIENTS to SUCCESS.

